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January 18, 2017

The Company Secretary,
Ultracab (India) Limited
Survey No. 262,
Behind Galaxy Bearing Ltd.,
Shapar (Varaval),
Rajkot- 360024,
Gujarat, India.

Dear Sir,


Sub: **Migration of Equity Shares of Ultracab (India) Limited from BSE SME Platform to BSE Mainboard Platform**

We acknowledge the receipt of documents dated January 06, 2016. We have pleasure in advising that effective from Friday, January 20, 2017 the equity shares of the Company are migrated from the BSE SME Platform to BSE Mainboard of the Exchange. We enclose herewith a copy of the Notice No. 20170118-23 dated Wednesday, January 18, 2017, issued in this regard to the Trading Members of the Exchange for your information.

1. The company should make a note to quote the relevant code numbers allotted to its securities (as mentioned in the attached notice), while carrying out correspondence in future with the Exchange in respect of matters such as date(s) of closure of its register of members, record date, matters relating to dividend, bonus shares, rights issue, preferential offer, conversion of debentures into equity shares.
2. Corporate Compliance submission & various other filings by listed companies with BSE is available through online portal called as Listing Centre. The URL for this portal is <http://listing.bseindia.com>. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For further details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on the Exchange website.

If you require any further clarification, please feel free to contact Ms. Rupal Khandelwal, on Tel. No. 022-22728262.

Yours faithfully,


Rupal Khandelwal
Manager

C.S.


Pranav Singh
Associate Manager



No: 20170118-23

NOTICE

Sub: Migration of Equity Shares of Ultracab (India) Limited from BSE SME Platform to BSE Mainboard Platform

Trading Members of the Exchange are hereby informed that effective from Friday, January 20, 2017, the equity shares of Ultracab (India) Limited which are already listed under BSE SME Platform will now be migrated & admitted to dealings on the Mainboard Platform in the list of 'B' Group.

Name of the company	Securities	Market Lot	Scrip Code
Ultracab (India) Limited	1,27,23,000 Equity Shares of Rs.10/- each fully paid-up. Distinctive numbers: 1 to 12723000	One Share	538706
Registered Office: Survey No. 262, Behind Galaxy Bearing Ltd., Shapar (Varaval), Rajkot- 360024, Gujarat, India. Tel: 91- 2827 - 253122/23 Fax: 91- 2827- 252725 Email: cs@ultracab.in Website: www.ultracab.in	Abbreviated Name on BOLT Plus System ULTRACAB	Scrip ID on BOLT Plus System ULTRACAB	ISIN No. INE010R01015

1. Trading Members may note that as per the guidelines issued by SEBI dated 16th February, 2000, securities of the company will only be traded in Dematerialised form. Trades effected in this scrip will be in unit market lot (i.e. one share).
2. The unaudited financial result of the Company for the Quarter ended September 30, 2016 is enclosed as Annexure I.
3. A copy of the shareholding pattern as on December 31, 2016 submitted by the company is enclosed as Annexure II.
4. The company's financial year ending is March 31.
5. Subsequent to the migration, the Market Maker to the Company in the BSE SME Platform, **Choice Equity Broking Private Limited** will cease to continue as Market Maker to the Company.

C.S.

6. The address of the Registrar and Transfer Agent of the Company is given below:

Bigshare Services Private Limited

E-2, Ansa Industrial Estate,
Sakivihar Road, Sakinaka,
Andheri East - 400072,
Mumbai, Maharashtra.

Tel: +91-22-40430200;

Fax: +91-22-28475207

Email: ipo@bigshareonline.com

Website: www.bigshareonline.com

In case members require any clarifications on the subject matter of this Notice, they may please contact any of the following:

<p>A) At the company:</p> <p>Mr. Mayur Gangani, Company Secretary & Compliance Officer</p>	<p>Registered Office:</p> <p>Survey No. 262, Behind Galaxy Bearing Ltd., Shapar (Varaval), Rajkot- 360024, Gujarat, India.</p> <p>Tel: 91- 2827 - 253122/23 Fax: 91- 2827- 252725 Email: cs@ultracab.in Website: www.ultracab.in</p>
<p>B) At the Exchange:</p> <p>Rupal Khandelwal Manager</p>	<p>Tel.: 022-22728262</p>

Rupal Khandelwal
Rupal Khandelwal
Manager

CS Wednesday, January 18, 2017
Encls: a/a