



Ref: UIL/CS/BSE/Q1/2022-23

Date: 27.05.2022

To,
Corporate Governance Department
BSE Limited,
Dalal Street, Fort,
Mumbai - 400001.

Script Code: 538706 Script ID: "ULTRACAB"

Sub; Annual Secretarial Compliance Report for the year ended March 31, 2022

Dear Sir,

Pursuant to the Regulation 24A(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 as amended, Please find enclosed herewith Annual Secretarial Compliance Report for the Financial Year 2021-22 issue and certified by CS Piyush Jethva, Practicing Company Secretaries, Rajkot.

Kindly request you to take the above on records. Thanking you.

For, ULTRACAB (INDIA) LIMITED


CS Mayur Gangani
Company Secretary & Compliance Officer
FCS 9980



ULTRACAB (INDIA) LIMITED

Regd. Office & Works : Sr. No. 262,
B/H. Galaxy Bearings Ltd. Shapar (Veraval)
Dist. : Rajkot-360024. Gujarat, INDIA.
Tel. : +91 2827 - 253122 / 23
E-mail : info@ultracab.in
Web : www.ultracab.in, | www.ultracabwires.com
CIN No. : L31300GJ2007PLC052394

Corporate Office : C-303, Imperial Heights,
Opp. Big Bazaar, 150 Ft. Ring Road, Rajkot-360005.
Tel. : +91 281 - 2588136, 2588236
E-mail : ho@ultracab.in

Head Office : Office No. 1801, Haware Infotek Park,
Plot No. - 39/3, Sector No. 30-A, Vashi, Navi Mumbai - 400 703
Tel. : +91 22 - 20870306, 20870307
E-Mail : mumbai@ultracab.in





COMPANY SECRETARIES

Secretarial compliance report of **ULTRACAB (INDIA) LIMITED**

For the year ended 31st March 2022

I have examined:

- (a) All the documents and records made available to us and explanation provided by ULTRACAB (INDIA) LIMITED ("the listed entity"),
- (b) The filings/ submissions made by the listed entity to the stock exchanges,
- (c) Website of the listed entity,
- (d) Any other document/ filing, as may be relevant, which has been relied upon to make this certification,

for the year ended 31st MARCH 2022 ("Review Period") in respect of compliance with the provisions of:

- (a) The Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- (b) The Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018 (there were no events requiring compliance during the Review Period)
- (e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; (there were no events requiring compliance during the Review Period)
- (f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; (there were no events requiring compliance during the Review Period)



Page 1 of 4



CS Piyush Jethva

(B.Com., F.C.S. &
Practising Company Secretary)



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806, The Imperia, Opp. Shashtri Maidan,
Above Federal Bank, Subhash Road,
Limda Chowk, Rajkot - 360 001,
Gujarat, INDIA



COMPANY SECRETARIES

- (g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013 (there were no events requiring compliance during the Review Period)
- (h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and circulars/ guidelines issued thereunder;

And based on the above examination and subject to clarification provided in "**Annexure-A**" which should be forming part of this report, I hereby report that, during the Review Period:

- (a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below:-

Sr. No.	Compliance Requirement (Regulations/ circulars / guidelines including specific clause)	Deviations	Observations/ Remarks of the Practicing Company Secretary
01	Regulation 29 SEBI (LODR) REGULATION, 2015	The Company has not included item of issue of Bonus Shares in the agenda submitted to the Stock Exchange	The management has clarified that the item of issue of Bonus Shares was discussed in item No. 2 of agenda i.e "other business with the permission of the chair". Further the point is included in the outcome of the Board Meeting.

NOTE: i) Some of the Material Event required to disclose within 24 Hrs, however it is submitted late in time. It is clarified to us that it is because of some technical issue while filing.

- ii) It is clarified that no separate share holding pattern under regulation 31 (1) (c) SEBI (LODR) Regulation, 2015 was filed after issue of bonus shares. It is filed in the form of post issue capital while making application of listing of new bonus shares.

- (b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder in so far it appears from my examination of those records.
- (c) There were no actions taken against the Listed Entity/ Its Promoters / Directors / Material Subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and Circular / Guidelines issued thereunder in so far as it appears from declaration provided by management and my examination of those records.



CS Piyush Jethva
(B.Com., F.C.S. &
Practising Company Secretary)



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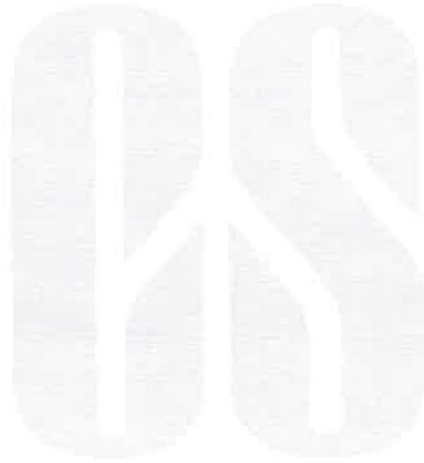
COMPANY SECRETARIES

- (d) The reporting of actions by the listed entity to comply with the observations made in previous reports does not arise during the Review Period.

Date: 26/05/2022
Place: Rajkot



CS PIYUSH JETHVA
Practising Company Secretary
FCS 6377, CP NO. 5452
UDIN: F006377D000399781
Peer Review Certificate Number: 1333/2021





COMPANY SECRETARIES

ANNEXURE –A

To,
The Members,
ULTRACAB (INDIA) LIMITED
Survey No. 262,
Behind Galaxy Bearing Limited,
Shapar (Veraval) Rajkot 360002,
(Gujarat) India.

Secretarial Compliance Report dated 26th May 2022 is to be read along with this clarification.

1. The Company's Management is responsible for preparation and maintenance of all records and for devising proper systems to ensure compliance with the provision of applicable laws and regulations. My responsibility is to express an opinion on the records, standards and procedures followed by the Company with respect to compliances by inspecting the records, documents return etc. on **random basis** and check in general whether the compliance of the applicable law/ rules/ regulation are followed by the company in proper manner.
2. I conducted my examination of the statement/ records in accordance with the applicable guidance's issued by the Institute of Company Secretaries of India (the "ICSI"). The guidance's requires that I comply with the ethical requirements of the Code of Conduct issued by ICSI.
3. Where ever required, I have obtained the Management representation/ clarification about the compliance of Laws, Rules and Regulations and happening of events etc. and on base of that clarification /representation / information, I provide this report.
4. The compliance of the provisions of Corporate and other applicable Laws, Rules, Regulations, Standards is the responsibility of management. My examination is limited to the verification of procedures on **test basis**.

Date: 26/05/2022
Place: Rajkot



CS PIYUSH JETHVA
Practising Company Secretary
FCS 6377, CP NO. 5452
UDIN: F006377D000399781
Peer Review Certificate Number: 1333/2021