



STANDALONE STATEMENT OF ASSETS AND LIABILITIES

(Amt. in lacs)

PARTICULARS	As At 30th September, 2015	As At 30th September, 2014
I. EQUITY & LIABILITIES :		
(1) SHAREHOLDERS' FUNDS		
(a) Share Capital	848.20	580.00
(b) Reserves & Surplus	918.25	225.03
(c) Money received against share warrants	-	-
Sub-total - Shareholders' funds	1,766.45	805.03
(2) SHARE APPLICATION MONEY PENDING ALLOTMENT		
(3) MINORITY INTEREST		
(4) NON CURRENT LIABILITIES		
(a) Long Term Borrowings	103.27	283.03
(b) Deferred Tax Liabilities (Net)	13.89	13.92
(c) Other Long Term Liabilities	6.25	1.25
(d) Long Term Provisions	12.79	9.24
Sub-total - Non-current liabilities	136.20	364.68
(5) CURRENT LIABILITIES		
(a) Short Term Borrowings	1,221.47	1,197.86
(b) Trade Payables	419.06	921.28
(c) Other Current Liabilities	47.55	72.22
(d) Short Term Provisions	14.64	55.71
Sub-total - Current liabilities	1,702.72	2,247.07
TOTAL - EQUITY AND LIABILITIES	3,605.37	3,416.78
II. ASSETS :		
(1) NON CURRENT ASSETS		
(a) Fixed Assets	417.75	394.06
(b) Non-Current Investments	-	-
(c) Deferred Tax Assets	-	-
(d) Long Term Loans and Advances	21.70	33.21
(e) Other Non Current Assets	12.88	14.48
Sub-total - Non Current Assets	452.33	441.75
(2) CURRENT ASSETS		
(a) Current Investments	2,375.53	2,162.99
(b) Inventories	667.48	519.10
(c) Trade Receivables	54.31	82.12
(d) Cash and Cash Equivalents	55.72	210.82
(e) Short Term Loans & Advances	-	-
(f) Other Current Assets	-	-
Sub-total - Current Assets	3,153.04	2,975.03
TOTAL ASSETS	3,605.37	3,416.78

- 1) The above results are reviewed by the audit Committee and approved by the Board of Directors at their meeting held on 03rd November, 2015.
- 2) The Company in the Half Year ended on 30.09.2015 issued 4,68,000 equity shares at a price of Face Value of Rs.10 and Share Premium of Rs. 39.30 by Preferential allotment on 30.04.2015.
- 3) During the Half Year ended on 30.09.2015, there is no complaint received/pending from the investors.
- 4) Figures of previous period have been regrouped/recast wherever necessary in order to make them comparable.
- 5) The Company does not have more than one reportable primary segment in terms of Accounting standard 17 (AS 17 - segment reporting) issued by ICAI / Company (Accounting Standard) Rules, 2006. Therefore the company is not required to submit separate segment wise report.

Date: 03rd November, 2015
Place: Rajkot



For ULTRACAB (INDIA) LIMITED

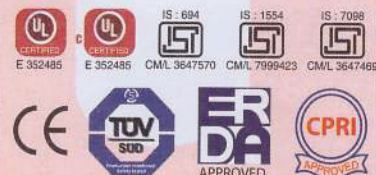
N. Vaghasiya
Nitesh P. Vaghasiya

Managing Director
DIN: 01899455

ULTRACAB (INDIA) LIMITED

■ **Regd. Office :**
Survey No. 262, B/h. Galaxy Bearings Ltd.
Shapar (Veraval), Dist: Rajkot-360024. Gujarat, (India).
Tel. : +91 2827 - 253122 / 23. Fax : +91 2827 - 252725
E-Mail : info@ultracab.in
CIN No. : L31300GJ2007PLC052394

■ **Corporate Office**
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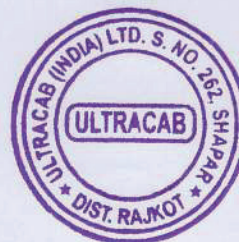


ANNEXURE I TO CLAUSE 43

PART I Statement of Standalone Unaudited/Audited Results for the Half Year ended 30.09.2015 (Rupees in lakhs)					
PARTICULARS	Half Year Ended		Year to date		Year Ended
	30.09.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income From Operations					
Net Sales/Income from operations (Net of Excise Duty)	1,941.22	1,736.47			3,505.15
Other operating income	-	-			-
Total income from operations (net)	1,941.22	1,736.47			3,505.15
2 Expenses					
(a) Cost of Materials Consumed	1,635.49	1,602.47			3,026.38
(b) Purchase of Stock-in-Trade	-	-			-
(c) Changes in inventories of Finished Goods, work-in-progress, stock-in-trade	(13.92)	(247.60)			(249.71)
(d) Employee Benefits Expenses	56.17	63.41			130.11
(e) Depreciation and amortization Expenses	20.61	22.97			45.95
(f) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	125.02	111.76			232.19
Total Expenses	1,823.37	1,553.02			3,184.92
3 Profit/(Loss) from operations before other income, finance costs and exceptional items (1 - 2)	117.85	183.45			320.23
4 Other Income	9.16	4.49			21.36
5 Profit/(Loss) form ordinary activities before finance costs and exceptional items (3 ± 4)	127.01	187.94			341.59
6 Finance Costs	101.53	149.20			274.68
7 Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	25.48	38.74			66.91
8 Exceptional items	-	-			-
9 Profit/(Loss) from ordinary activities before tax (7 ± 8)	25.48	38.74			66.91
10 Tax expenses	(5.13)	11.97			33.26
11 Net Profit/(Loss) from ordinary activities after tax (9 ± 10)	30.61	26.77			33.65
12 Extraordinary items	-	-			-
13 Net Profit/(Loss) for the period (11 ± 12)	30.61	26.77			33.65
14 Share of profit/(loss) of associates*	-	-			-
15 Minority interest*	-	-			-
16 Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13 ± 14 ± 15)*	30.61	26.77			33.65
17 Paid up equity share capital (Face value of the Share shall be indicated)	848.20	580.00			801.40
18 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	918.25	155.54			706.27
19.i Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised):					
(a) Basic	0.36	0.75			0.59
(b) Diluted	0.36	0.75			0.59
19.ii Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised):					
(a) Basic	0.36	0.75			0.59
(b) Diluted	0.36	0.75			0.59
See accompanying note to the financial results					

* Applicable in the case of consolidated results.

Date: 03rd November, 2015
Place: Rajkot



For ULTRACAB (INDIA) LIMITED

N. Vaghasiya

Nitesh P. Vaghasiya

Managing Director

DIN: 01899455

ULTRACAB (INDIA) LIMITED

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PART II		Select information for the Half Year ended 30.09.2015		
PARTICULARS		Half Year Ended		Year Ended
		30.09.2015	30.09.2014	31.03.2015
		Unaudited	Unaudited	Audited
A	PARTICULARS OF SHAREHOLDING			
1	Public Shareholding			
	- Number of Shares	3,222,680	-	2,946,680
	- Percentage of shareholding	37.9943%	0%	36.7692%
2	Promoters and Promoter Group Shareholding **			
	a) Pledged/Encumbered			
	- Number of Shares	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00
	- Percentage of shares (as a % of total share capital of the company)	0.00	0.00	0.00
	b) Non - encumbered			
	- Number of shares	5,259,320	2,581,023	5,067,320
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	62.0057%	100%	63.2308%

Particulars	Half Year ended 30.09.2015
B. INVESTOR COMPLAINTS	
Pending at the beginning of the half year	Nil
Received during the half year	Nil
Disposed of during the half year	Nil
Remaining unresolved at the end of the half year	Nil



ULTRACAB (INDIA) LIMITED

Pragharaj
DIRECTOR

ULTRACAB (INDIA) LIMITED

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Annexure IV to Clause 43

LIMITED REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
ULTRACAB (INDIA) LIMITED
Survey No. 262,
B/h. Galaxy Bearings Ltd.,
Shapar (Veraval),
Dist - Rajkot - 360024.
Gujarat.

We have reviewed the accompanying statement of unaudited financial results of Ultracab (India) Limited for the period ended 30th September, 2015 except for the disclosures regarding, 'Public shareholding' and 'Promoter and Promoter Group shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the company's Management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial statements issued by the Institute of chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review concluded as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, R. Harsoda & Co.
Chartered Accountants
FRN : 12B513W



(Rajesh Harsoda)
Proprietor
M. No. 127385



Place: Rajkot
Date: 03rd November, 2015